Helvetas’ Performance Indicators

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Evaluation & Learning
Why Monitoring & Evaluation (M&E)?

Do we reach the disadvantaged?

Development approaches

Team Building

Steering

Learning

Accountability

2016 ANNUAL REPORT

A BETTER LIFE FOR 3,787,830 PEOPLE
M&E has different goals...

- It provides information we need to understand: what happens, how, why etc. It is the **basis for learning**
- In a permanent changing system (societies, markets, agriculture…) updated information is needed in order to take timely decisions: **are we still on track?**
- Growing competition in the development sector forces us – fortunately – to show that **we do an excellent job** and achieve our goals, that we are competent and our approaches are the right ones
- Finally, M&E makes us interact in the team and with the partners, it is a means of communication and **team-building** and contributes to creating **ownership**
Quality Management & Hypothesis check

Theory of Change

Impact Hypothesis

LogFrame

Results Framework

Values
Believes
(Power)-Position
Assumptions
Motivation
Performance Indicators: Background

- Commonly defined and **standardized corporate indicators**
- Progress in **working fields**
- Sex & DAG disaggregated
- **Annually** measured at project level
- Aggregation and comparison between countries and regions, and also over time
- Output-orientated (quantitative achievements)
- Serve for **reporting** (upward accountability)
- General overview for **strategic steering**

**One component** of the internal M&E / MIS system

- Complemented by project- and country programme-*specific indicators*
- For **learning and impact measurement**, Helvetas uses other tools (country strategy reviews, program and project evaluations, impact studies, capitalizations...).

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**Long-term trends:**
**Up to 19 years!**
## Total Persons Reached (sample)

<table>
<thead>
<tr>
<th>Working Area</th>
<th>Working Field</th>
<th>Indicator</th>
<th>2015</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>WIN</td>
<td>WAS</td>
<td>Number of people who got direct access to water from a newly built or rehabilitated source / to sanitary facilities which were newly built or rehabilitated.</td>
<td>335'421</td>
<td>479'356</td>
</tr>
<tr>
<td></td>
<td>WFF</td>
<td>Number of farmers who enhanced their productivity and income by means of efficient water use / who were trained in efficient water use for agriculture.</td>
<td>101'481</td>
<td>35'082</td>
</tr>
<tr>
<td></td>
<td>RAC</td>
<td>Number of people who benefitted directly from the new or repaired bridges, access roads, ways or footpaths.</td>
<td>1'296'228</td>
<td>1'143'305</td>
</tr>
<tr>
<td>SDE</td>
<td>VSD</td>
<td>Number of apprentices and students who attended a vocational education or training / who found new or additional employment.</td>
<td>37'907</td>
<td>54'252</td>
</tr>
<tr>
<td></td>
<td>BED</td>
<td>Number of pupils who participated in basic education in a school or institution supported. Number of people who have successfully completed a literacy/numeracy course.</td>
<td>39'206</td>
<td>166'848</td>
</tr>
<tr>
<td></td>
<td>SAG</td>
<td>Number of people reached by Sustainbale Agriculture activities.</td>
<td>525'993</td>
<td>542'201</td>
</tr>
<tr>
<td></td>
<td>VCH</td>
<td>Number of people reached by Value Chain activities.</td>
<td>263'180</td>
<td>420'202</td>
</tr>
<tr>
<td>ECC</td>
<td>NRM</td>
<td>Number of people who have assured access, use and management rights over natural resources.</td>
<td>431'085</td>
<td>440'722</td>
</tr>
<tr>
<td></td>
<td>CCH</td>
<td>Number of people who have carried out activities to improve their adaptive capacities to climate change or reduce disaster risks.</td>
<td>185'929</td>
<td>151'660</td>
</tr>
<tr>
<td>GOP</td>
<td>LDG</td>
<td>Number of people who attended a course on governance, decentralisation/democratisation or local administration.</td>
<td>52'269</td>
<td>63'817</td>
</tr>
<tr>
<td></td>
<td>CTR</td>
<td>Number of people who have attended an event or course on peace building, conflict management/ transformation, trauma and stress management.</td>
<td>18'886</td>
<td>45'825</td>
</tr>
<tr>
<td></td>
<td>PPP</td>
<td>Number of people who have attended an event or course on their civic rights and duties. Number of migrants who attended an information or training session or were supported on safe migration as part of projects in the migration field.</td>
<td>175'760</td>
<td>14'992</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>147'837</td>
<td>223'031</td>
</tr>
<tr>
<td></td>
<td>CUL</td>
<td>Number of artists supported.</td>
<td>449</td>
<td>2'634</td>
</tr>
</tbody>
</table>

**Total Persons Reached**

3'617'632  3'787'830
After project data collection via the PI template and compilation of all project data at HO, the figures for each country are checked for plausibility:

- Changes against the previous year
- Changes in share of female persons or disadvantaged persons
- Consistency of indicator figures with hierarchical logic of indicator set
Aggregation: Access to Water/Sanitation

Year | Annual Result
--- | ---
2008 | 299'193
2009 | 516'095
2010 | 886'985
2011 | 1'303'050
2012 | 1'647'533
2013 | 2'116'733
2014 | 2'560'964
2015 | 2'896'385
2016 | 3'375'741

Cumulative from 2008

Year | Cumulative
--- | ---
2008 | 0
2009 | 216'902
2010 | 370'890
2011 | 416'065
2012 | 344'483
2013 | 469'200
2014 | 444'231
2015 | 479'356
2016 | 3'375'741
Results vs Targets: Access to Water
Communication of Results

Results used for communication to the public in our annual report and via sample projects our website
Thank you for your attention!